



Sample Wording for your Will*

Thank you for considering making a gift in your Will to Habilitas Foundation!

Here are some examples of wording, which you can print, send to your notary or lawyer, or keep for the right moment.

Please note that our legal name is "Habilitas Foundation." Our charitable registration number is 82332 8554 RR0001.

You can name the residue of your Estate in whole or as a proportion using percentages. The residue is what remains after taxes, administrative expenses and your heirs have received their specific gifts or proportion. An advantage is that as your circumstances change, your Will does not have to be altered, as the proportion remains the same.

Example: *"I give the residue of my Estate (or ____% of the residue of my Estate) to Habilitas Foundation, charitable number 82332 8554 RR0001."*

You can name a specific amount.

Example: *"I give the sum of \$_____ to Habilitas Foundation, charitable number 82332 8554 RR0001."*

You can give a specific piece of property, such as securities.

Example: *"I give [insert number] shares of XYZ stock to Habilitas Foundation, charitable number 82332 8554 RR0001."*

A power to vary clause is suggested if you intend to direct your gift for a specific project or for a specific use.

Example: *"If at the time of the acceptance of the gift, the desired allocation of the funds is no longer practical or feasible, the Board of Habilitas Foundation are hereby authorized to identify an alternative use that best reflects the spirit and intent of the gift."*

***When preparing a Will you should consult a notary or lawyer to ensure your wishes are legally binding.**

Please contact Sean Zikman with any questions or to let us know of your intentions at (514) 488-0043 # 1410 or (514) 234-1234, or by email at sean.zikman@habilitas.ca.

Habilitas Foundation

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Charitable Registration Number: 82332 8554 RR0001